Managing your Staff Last Modified on 09/26/2022 5:57 pm EDT

Viewing Staff

To view your staff, select **Staff** from the system menu at the top of the screen:

	Staff Trice Log Email	Partner	Last Sign In	
	Email	Partner	Last Sign In	
	□ Show Inactive	Filter		
n	partner @triceimaging.com	Aud Distributor		edit
utor20210924	distributor20210924@triceimaging.com	Aud Distributor	2021-09-24 17:43:02 UTC	edit
n	utor20210924	a partner @triceimaging.com utor20210924 distributor20210924@triceimaging.com	partner @triceimaging.com Aud Distributor utor20210924 distributor20210924@triceimaging.com Aud Distributor	partner @triceimaging.com Aud Distributor utor20210924 distributor20210924@triceimaging.com Aud Distributor 2021-09-24 17:43:02 UTC

By default, only active staff members will display. Check Show Inactive to display members that are no longer active. Enter a name or partial name into the search box to quickly find members.

Select Edit next to a staff member to:

- Change their name or email address
- Reset their password
- Change their user role
- Enable or disable two-factor authentication
- Deactivate a staff member

Adding Staff

Select the New Staff button to add a new staff member to your account:

Name	
Email	
Password	
Password confirmation	
Roles	
distributor_admin distributor_user	
Active?	
Create Staff	

Enter the following information for your new member:

- Name
- Email address
- Initial password (after the initial login, it is important that your staff change this password by using the Forgot Password feature)
- Role
 - Distributor Admin: Select this option to give administrator privileges (explained below)
 - Distributor User: Select this option to give basic level privileges

Leave the Active? box checked and select Create Staff.

Deactivating Staff

To remove a staff a member, select Edit next to their name on the Staff page and uncheck the Active? box, followed by the Update Staff button.

Staff Roles

There are two types of staff roles:

Distributor User: Grants the basic level of functionality:

- Viewing and managing customers
- Viewing and managing accounts
- Viewing and modifying Uplinks
- Viewing Staff Logs
- Viewing reports

Distributor Admin: Grants the same functionality as a distributor user, with the addition of:

- Adding new staff members
- Deactivating staff members

• Editing staff members (including password resets)